



Lic # OL01154

## Motor Vehicle Dealer Bond Questionnaire

Today's Date \_\_\_\_\_ Existing Client \_\_\_\_\_ New Business \_\_\_\_\_

Dealership Name \_\_\_\_\_  
(as it should appear on bond)

Address \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Current Bond Company \_\_\_\_\_ Bond Effective Date \_\_\_\_\_

Dealer Lic# \_\_\_\_\_ Date Issued \_\_\_\_\_ Years Experience \_\_\_\_\_  
\_\_\_\_\_ Individual \_\_\_\_\_ Partnership \_\_\_\_\_ Corporation \_\_\_\_\_ LLC

### Owner Information

(Complete Page 2 for additional owners)

Owner Name \_\_\_\_\_

Title \_\_\_\_\_ % Ownership \_\_\_\_\_ Cell \_\_\_\_\_

Home Address \_\_\_\_\_

Own/Rent \_\_\_\_\_ Years living here \_\_\_\_\_ Own Other CA Real Estate? (Y/N) \_\_\_\_\_

SS# \_\_\_\_\_ DOB \_\_\_\_\_

U.S. Citizen? (Y/N) \_\_\_\_\_ If No, Permanent Resident? (Y/N) \_\_\_\_\_ If yes, provide a copy of green card.

Marital Status \_\_\_\_\_ Spouse's Name \_\_\_\_\_

Spouse's SS# \_\_\_\_\_ Spouse's DOB \_\_\_\_\_

	Y   N		Y   N		Y   N
Prior or Pending Tax Lien?	<input type="checkbox"/> <input type="checkbox"/>	Declared Bankruptcy?	<input type="checkbox"/> <input type="checkbox"/>	Bond Cancelled?	<input type="checkbox"/> <input type="checkbox"/>
Prior or Pending Lawsuit?	<input type="checkbox"/> <input type="checkbox"/>	Convicted of Felony?	<input type="checkbox"/> <input type="checkbox"/>	Had a Bond Claim?	<input type="checkbox"/> <input type="checkbox"/>

The applicant hereby affirms that the statements contained in the foregoing are true and are made without reservation and with full knowledge that any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any false information, or conceals information for the purpose of misleading, concerning fact material thereto, commits a fraudulent insurance act, which is a crime.

**SUBMITTING THIS QUESTIONNAIRE GIVES EXPRESS AUTHORIZATION FOR THE SURETY AND/OR PACIFIC SURETY TO PULL CREDIT REPORTS ON ALL PRINCIPALS.**

**PAGE 2 – Additional Owners**

Dealership Name \_\_\_\_\_  
 (as it should appear on bond)

**Owner #2 Information**

Owner Name \_\_\_\_\_

Title \_\_\_\_\_ % Ownership \_\_\_\_\_ Cell \_\_\_\_\_

Home Address \_\_\_\_\_

Own/Rent \_\_\_\_\_ Years living here \_\_\_\_\_ Own Other CA Real Estate? (Y/N) \_\_\_\_\_

SS# \_\_\_\_\_ DOB \_\_\_\_\_

U.S. Citizen? (Y/N) \_\_\_\_\_ If No, Permanent Resident? (Y/N) \_\_\_\_\_ If yes, provide a copy of green card.

Marital Status \_\_\_\_\_ Spouse's Name \_\_\_\_\_

Spouse's SS# \_\_\_\_\_ Spouse's DOB \_\_\_\_\_

	Y   N		Y   N		Y   N			
Prior or Pending Tax Lien?	<input type="checkbox"/>	<input type="checkbox"/>	Declared Bankruptcy?	<input type="checkbox"/>	<input type="checkbox"/>	Bond Cancelled?	<input type="checkbox"/>	<input type="checkbox"/>
Prior or Pending Lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	Convicted of Felony?	<input type="checkbox"/>	<input type="checkbox"/>	Had a Bond Claim?	<input type="checkbox"/>	<input type="checkbox"/>

**Owner #3 Information**

Owner Name \_\_\_\_\_

Title \_\_\_\_\_ % Ownership \_\_\_\_\_ Cell \_\_\_\_\_

Home Address \_\_\_\_\_

Own/Rent \_\_\_\_\_ Years living here \_\_\_\_\_ Own Other CA Real Estate? (Y/N) \_\_\_\_\_

SS# \_\_\_\_\_ DOB \_\_\_\_\_

U.S. Citizen? (Y/N) \_\_\_\_\_ If No, Permanent Resident? (Y/N) \_\_\_\_\_ If yes, provide a copy of green card.

Marital Status \_\_\_\_\_ Spouse's Name \_\_\_\_\_

Spouse's SS# \_\_\_\_\_ Spouse's DOB \_\_\_\_\_

	Y   N		Y   N		Y   N			
Prior or Pending Tax Lien?	<input type="checkbox"/>	<input type="checkbox"/>	Declared Bankruptcy?	<input type="checkbox"/>	<input type="checkbox"/>	Bond Cancelled?	<input type="checkbox"/>	<input type="checkbox"/>
Prior or Pending Lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	Convicted of Felony?	<input type="checkbox"/>	<input type="checkbox"/>	Had a Bond Claim?	<input type="checkbox"/>	<input type="checkbox"/>

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